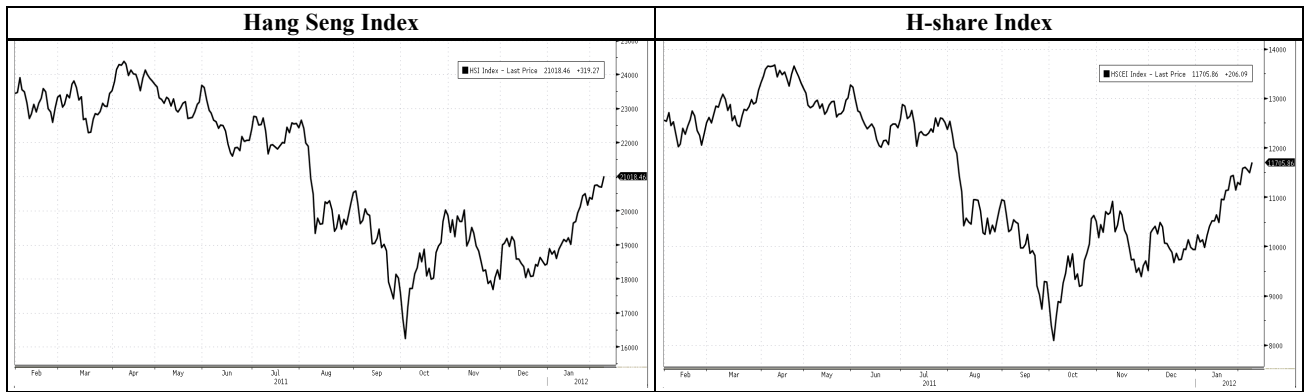




HONG KONG STOCK MARKET SUMMARY



Indexes Performance

| 08/02/2012 | PER(x) | Close | Chg. (%) | Net Chg. | Day High | Day Low | | (HK\$mn) | Chg. (%) |
|----------------------|--------|-----------|----------|----------|-----------|-----------|---------------------|----------|----------|
| Hang Seng Index | 9.53 | 21,018.46 | 1.54% | 319.27 | 21,023.33 | 20,755.73 | Main board turnover | 76,094 | 23.90% |
| HSI-Finance | 9.46 | 29,153.56 | 1.52% | 436.71 | 29,166.29 | 28,777.66 | HSI stocks | 23,643 | 15.68% |
| HSI-Comm & Ind | 10.00 | 12,506.57 | 1.57% | 193.29 | 12,517.60 | 12,350.46 | HSCEI stocks | 17,609 | 28.62% |
| HSI-Properties | 6.69 | 26,312.75 | 2.34% | 601.96 | 26,361.52 | 25,884.20 | Derivative warrants | 9,845 | -1.14% |
| HSI-Utilities | 16.55 | 44,881.70 | 0.19% | 83.68 | 44,995.01 | 44,610.81 | Callable Bull/Bear | 8,754 | 7.39% |
| HSI Volatility Index | - | 21.82 | -4.00% | -0.91 | 22.45 | 21.81 | Short-selling | 5,985 | 27.41% |

| 08/02/2012 | PER(x) | Close | Chg. (%) | 08/02/2012 | PER(x) | Close | Chg. (%) |
|-------------------------|--------|-----------|----------|-----------------------|--------|-----------|----------|
| HS Composite Index | 9.72 | 2,919.11 | 2.04% | HSCI-Financials | 9.52 | 3,148.05 | 1.54% |
| Red Chip Index | 11.40 | 4,081.86 | 2.46% | HSCI-Services | 13.62 | 3,883.96 | 2.43% |
| HS H-share Index | 9.75 | 11,705.86 | 1.79% | HSCI-Telecom | 12.03 | 1,731.44 | 1.46% |
| H-share Financial Index | 9.00 | 15,340.30 | 1.28% | HSCI-Prop & con | 6.12 | 2,644.35 | 3.33% |
| | | | | HSCI-Utilities | 14.77 | 5,510.80 | 0.66% |
| | | | | HSCI-Energy | 10.53 | 15,107.26 | 1.66% |
| | | | | HSCI-Materials | 10.11 | 8,015.04 | 4.86% |
| | | | | HSCI-Industrial goods | 10.15 | 1,270.09 | 3.00% |
| | | | | HSCI-Consumer goods | 16.85 | 4,735.87 | 2.96% |
| | | | | HSCI-I.T. | 20.72 | 2,376.79 | 2.47% |
| | | | | HSCI-Conglomerates | 4.87 | 2,238.62 | 1.31% |

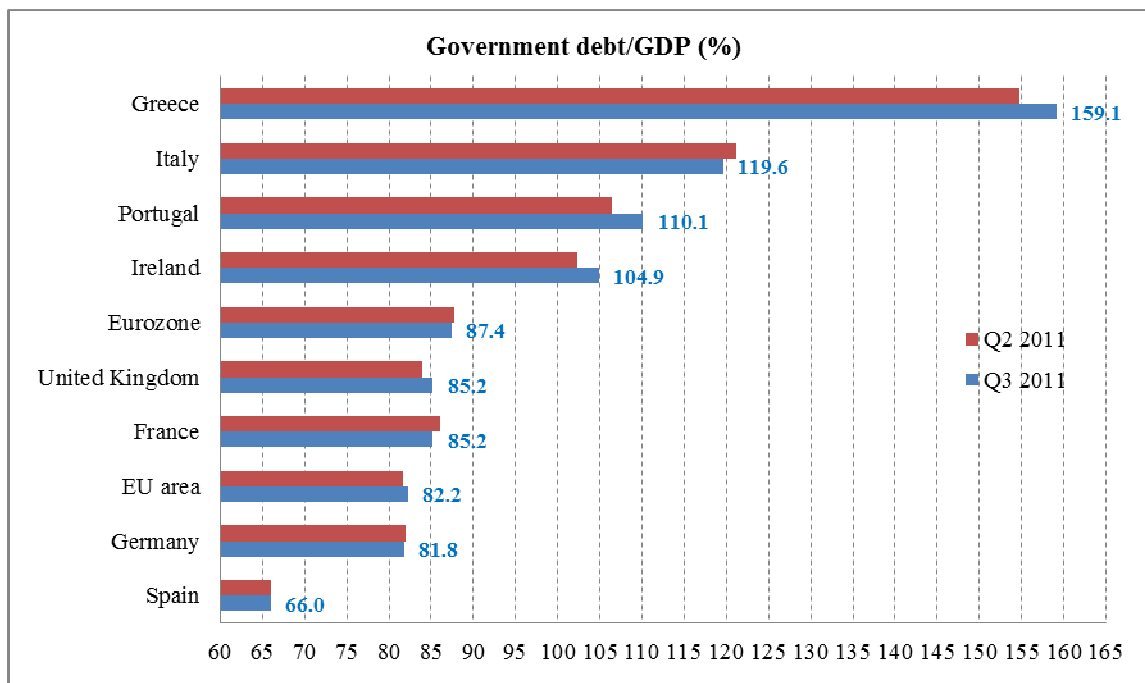
Futures Market

| | Close | Net change | Chg. (%) | Day High | Day Low | Volume | O/I |
|-----------------------|--------|------------|----------|----------|---------|--------|---------|
| HSI Futures | | | | | | | |
| HSI Feb 12 | 21,123 | 342 | 1.65% | 21,130 | 20,764 | 69,829 | 91,380 |
| HSI Mar 12 | 21,070 | 336 | 1.62% | 21,074 | 20,721 | 831 | 6,108 |
| HS CEI Futures | | | | | | | |
| HSCEI Feb 12 | 11,747 | 177 | 1.53% | 11,752 | 11,548 | 50,735 | 106,204 |
| HSCEI Mar 12 | 11,758 | 180 | 1.55% | 11,745 | 11,577 | 699 | 4,978 |

HK Stocks in the U.S.

| Code | Stock | In US (HK\$) | In HK (HK\$) | Chg. | Code | Stock | In US (HK\$) | In HK (HK\$) | Chg. |
|------|---------------|--------------|--------------|-------|------|-----------------|--------------|--------------|-------|
| 5 | HSBC HOLDINGS | 69.71 | 69.65 | 0.1% | 857 | PETROCHINA | 11.88 | 11.86 | 0.2% |
| 2888 | STANCHART | 196.48 | 195.00 | 0.8% | 386 | SINOPEC CORP | 9.51 | 9.45 | 0.7% |
| 945 | MANULIFE | 94.29 | 95.00 | -0.8% | 883 | CNOOC | 17.21 | 17.10 | 0.7% |
| 2628 | CHINA LIFE | 23.27 | 23.15 | 0.5% | 338 | SHANGHAI PECEM | 3.11 | 3.13 | -0.5% |
| 941 | CHINA MOBILE | 78.89 | 78.90 | 0.0% | 670 | CHINA EAST AIR | 2.95 | 2.94 | 0.3% |
| 762 | CHINA UNICOM | 14.56 | 14.50 | 0.4% | 1055 | CHINA SOUTH AIR | 4.27 | 4.27 | 0.1% |
| 728 | CHINA TELCOM | 4.34 | 4.35 | -0.2% | 902 | HUANENG POWER | 4.82 | 4.80 | 0.4% |
| 1137 | CITY TELECOM | 4.66 | 4.55 | 2.4% | 1171 | YANZHOU COAL | 19.56 | 19.58 | -0.1% |
| 700 | TENCENT | 184.93 | 186.00 | -0.6% | 2600 | CHALCO | 4.09 | 4.12 | -0.7% |
| 992 | LENOVO GROUP | 6.25 | 6.25 | 0.0% | 525 | GUANGSHEN RAIL | 2.93 | 2.94 | -0.3% |

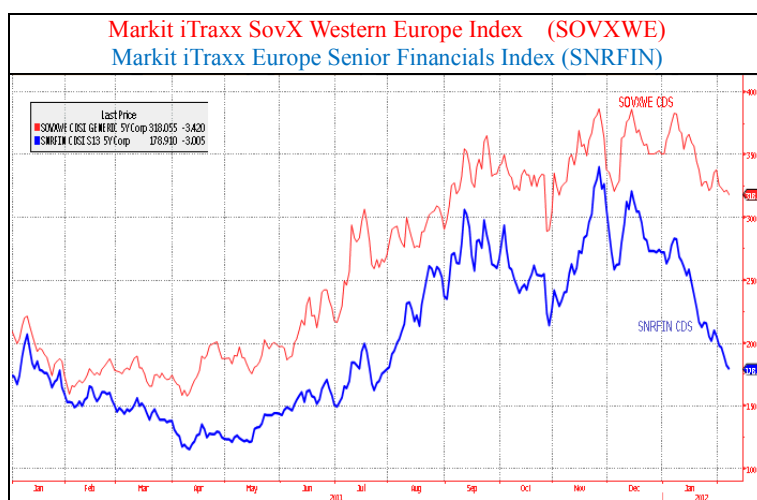
Event: Government debt/GDP ratio in Eurozone reduced slightly to 87.4% in Q3 2011 from 87.7% in Q2 2011, according to latest survey by Eurostat. The CDS market indicates the risk premium of financial institutions in Europe is declining. The decline of the systematic risk in Europe will help to lower risk premium in the stock market. The risk premium of the HK stock market has declined from 2011 peak of 15.20% (on Oct 4, 2011; HSI at 16,250) to 12.64% at Feb 7, 2012.



Remark: Figures in the chart were Q3 2011 data.

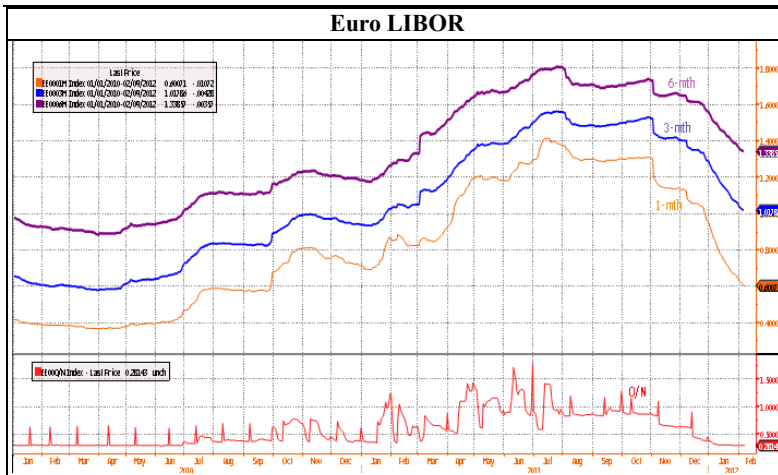
Source: Eurostat (Feb 6, 2012)

The Markit iTraxx Europe Senior Financials Index, which tracks CDS of major financial institutions in Europe, has declined 34% ytd to 178.9. Meanwhile, the Markit iTraxx SovX Western Europe Index, which tracks CDS of 15 Western Europe countries, has eased 9%ytd to 318.0 but stayed at relatively high level.



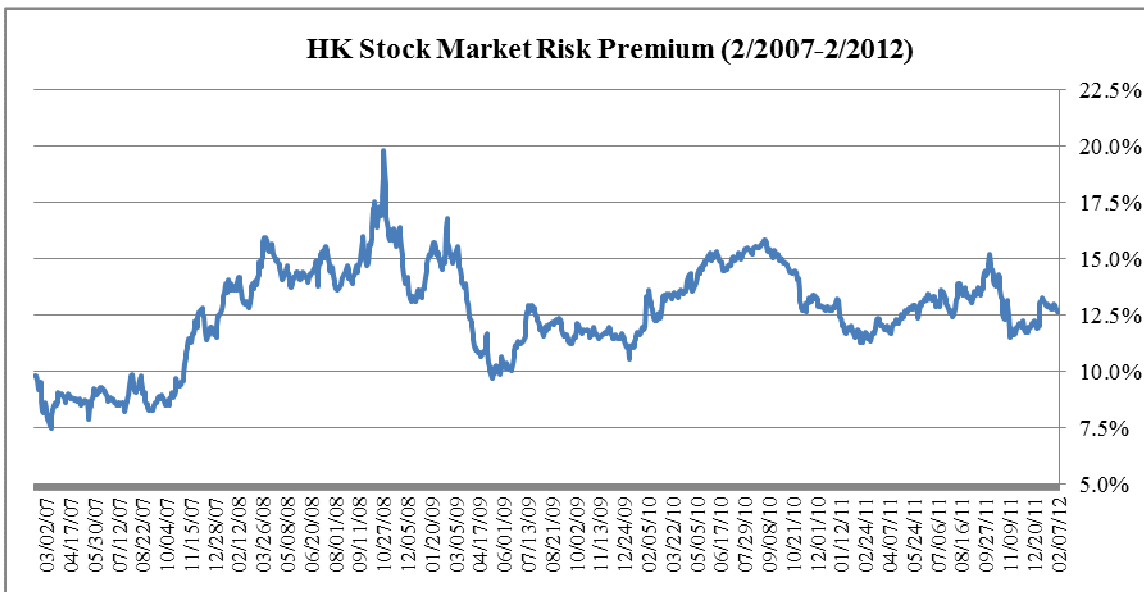
Source: Bloomberg (updated to Feb 7)

The reduction of risk premium among major financial institutions also helps to lower funding costs in the Eurozone. One, three and six-month Euro LIBOR have declined by 35bp, 26bp and 22bp ytd.



Source: Bloomberg (updated to Feb 7)

We measure Hong Kong stock market risk premium over last five years (Feb 2007-Feb 2012). The average during the period was 12.63% with H/L at 19.78%/7.49%. Currently, the risk premium is 12.64%, in line with 5-year average. As the stock market has priced in an average risk premium into stock prices, it is fairly priced.



Source: Bloomberg (updated to Feb 7)

Analyst: Philip Chan



Event: We had a meeting with GCL (3800), the world's largest polysilicon (poly) producer. We believe the solar industry has reached a bottom in 4Q2011 when spot poly price dropped below US\$25/kg due to inventory correction. But as inventory level dropped to 2 months at present, while poly price below US\$35/kg will keep small producers in Taiwan and China away from the market, the upside potential of the industry will depend largely on European policy and new demand growth in the US and China markets.

Comment:

- Based on our conversation with GCL, the group's poly production was running at full capacity during Q4 2011 and Jan 2012, which is in line with OCI figures. OCI, the world's second largest poly stated in its FY2011 results that its poly production was running at full capacity in Q4 2011 despite the fact that poly price dropped below US\$30/kg.
- The 3 new poly production lines came into stream in Q4 2011, adding 45,000 tons of new capacity to GCL poly production. We expect a total capacity of 65,000 tons can be fully reflected in FY2012 results. For wafers, year-end capacity reached 6.5GW and up until now, there is no expansion plan for this particular segment. Given competitive wafers price and below full utilization rate of the segment, we expect wafers production to remain below 6.5GW in 2012.
- Orders books remain intact as in Q3 2011 which amounted to 60-70GW and is expected to fulfill 3 years of GCL wafers production.
- We expect poly price to stay within US\$25-35/kg in 2012. OCI has mentioned a price hike during results announcement on 7 Feb but will keep it below US\$35/kg, a price level which can keep small producers in China and Taiwan away from the market, whereas US\$25/kg is the average breakeven level for top tiers producers.
- In our view, the solar industry might bottom out in Q12012 when inventory correction is done. The upside potential will depend on European credit policies and their subsidy policy on new energy. We believe if there is a further cut in subsidy in Jul in Germany, it will potentially boost up installation in 2Q2012 which in turn increase the demand for poly. More importantly, continuous credit loosening in Europe will allow funds to flow into the solar industry again. We expect the demand for solar products in the US and China markets to boom this year as product prices become more affordable to commercial and households. The new demand in these two rapidly growing markets will be able to smooth the demand fluctuation in the Europe market.

Analyst: Lisa Lee



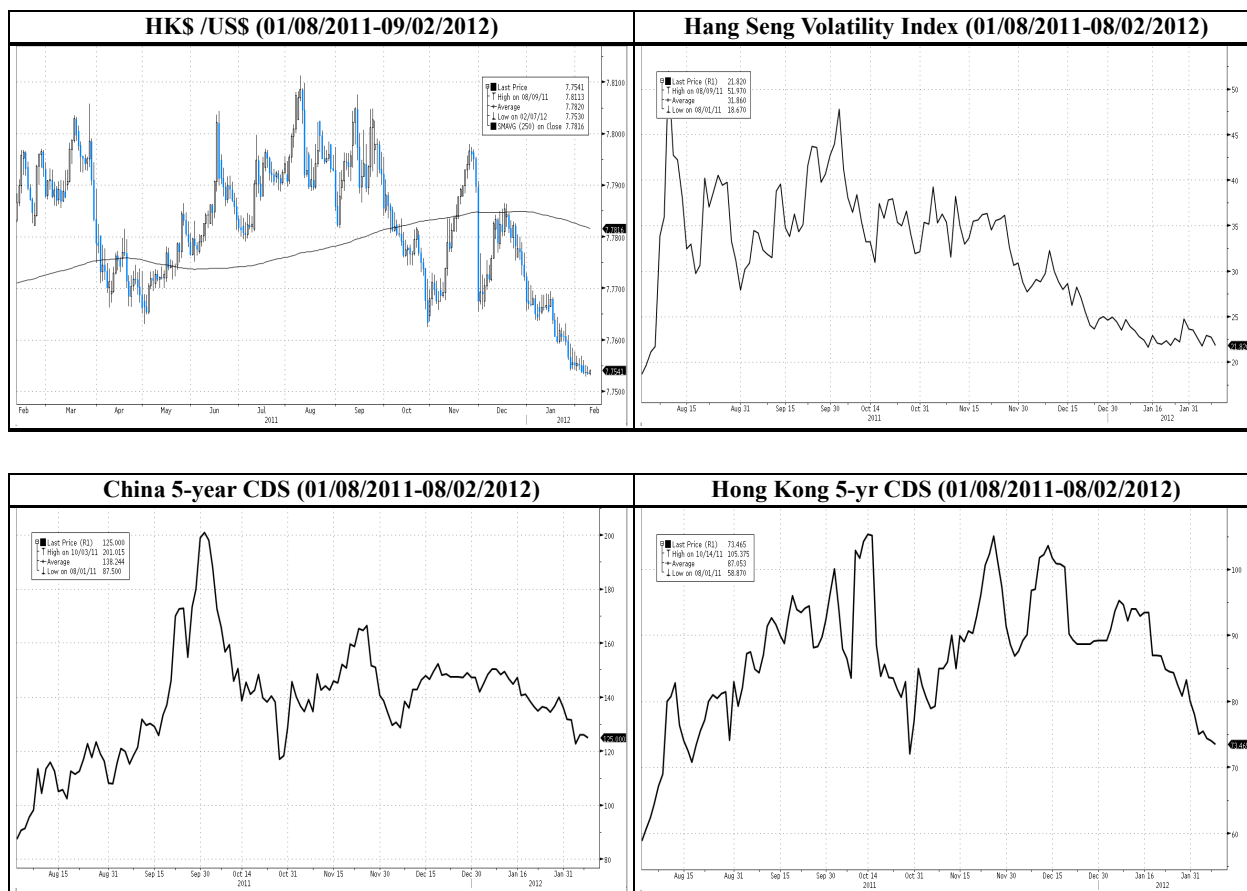
Event: Lenovo (992; HK\$6.25) will release its financial results for FY 3Q12 on Feb 9. We expect its quarterly net profit will fetch to US\$146.47mn, up 47%yoy and 1.2%qoq. We maintain our 12-month target price at HK\$6.7, which represents 14x FY2013 PER.

- Lenovo(992) will release its financial results for FY 3Q12 on Feb 9. We expect Lenovo to deliver better than consensus sales and net profit. We forecast its FY3Q12 sales could reach US\$8,002.34mn, up 38% yoy and 3% qoq. Our sales estimate is 3.5% above consensus (US\$7,734.85mn) due to stronger PC shipment growth. We expect its quarterly net profit will fetch to US\$146.47mn, up 47%yoy and 1.2% qoq.
- Lenovo had 31.5% market share in China in 3Q 2011 and we expect its market share to advance to 35% in 4Q 2011 as Lenovo further penetrated into county area. As Lenovo's China PC segment contributes more than 90% operating profit for the group, we believe its leading position in China market will support its revenue and net profit growth in next few years.
- Lenovo launched its mid-to-low end tablet and smartphone in China market. It has become the number 2 tablet player in China with 8.4% market share in 3Q 2011(Apple ranked No.1 with 70% market share).We expect its mobile internet device(including smartphone, tablet, smart TV) business will become profitable in 2012 and provide growth momentum in the further.
- Our FD EPS are US\$ 4.39 cents and US\$ 6.14 cents for FY 2012 and FY 2013 respectively.We maintain our 12-month target price at HK\$ 6.7, which represents 14x FY2013 PER.

Analyst: Judy Hu

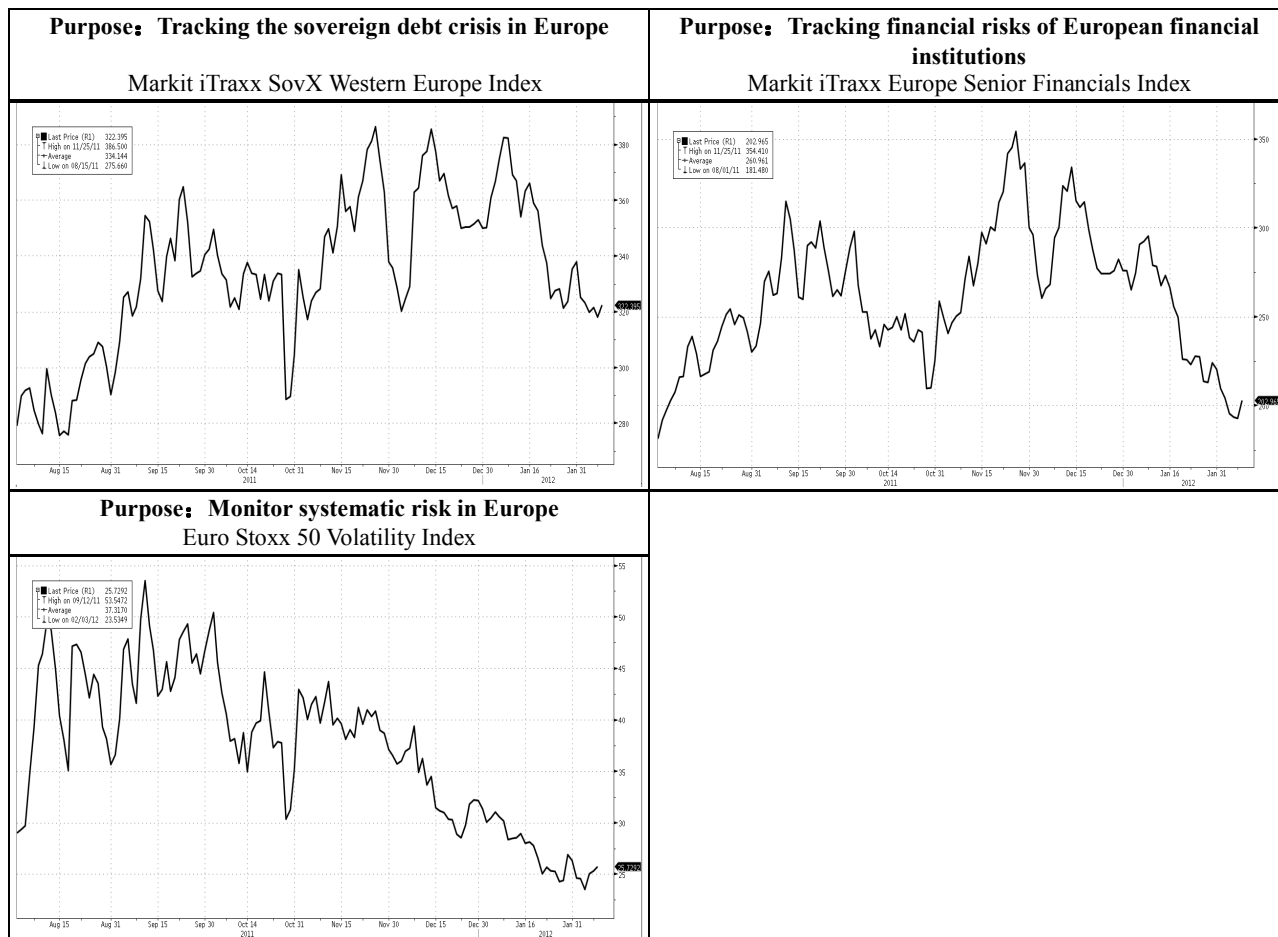
HK stock market risks monitor

China 5-year CDS and HK 5-year CDS dropped slightly on 08 Feb. The HK\$ traded at 7.7541 against US\$ in the morning of 9 Feb, indicating money is flowing into the HK market .



Europe debt crisis monitor (Update to 08/02/2012)

Markit iTraxx SovX Western Europe Index which tracks CDS of 15 Western European and the Markit iTraxx Europe Senior Financials Index which tracks CDS of major financial institutions in Europe edged up on 08 Feb.



Remarks: Indices indicate the default risks of sovereign debt and debts of financial institutions. Increase in index implies risk of debt crisis is rising and vice versa.

Source: Bloomberg, Markit



SHORT SELLING ACTIVITIES (08/02/2012)

| Code | Stock | Price (HK\$) | Price Chg | Short sell ratio | Notes: |
|------|------------------|--------------|-----------|------------------|--|
| 914 | ANHUI CONCH-H | 27.85 | 5.69% | 42% | The main short selling sector: • Financials- Bank of Communications (3328), Hang Seng Bank(11),China Construction Bank(939) • Properties & Construction Materials- Anhui Conch(914),Cheung Kong(1) |
| 3328 | BANK OF COMMUN-H | 6.47 | 0.47% | 41% | |
| 916 | CHINA LONGYUAN-H | 5.89 | 1.90% | 28% | |
| 1 | CHEUNG KONG | 107.30 | 2.58% | 26% | |
| 11 | HANG SENG BK | 102.30 | 1.09% | 24% | |
| 762 | CHINA UNICOM HON | 14.50 | 2.84% | 24% | |
| 3 | HONG KG CHINA GS | 18.34 | -0.11% | 24% | |
| 1211 | BYD CO LTD-H | 28.35 | 9.46% | 23% | |
| 939 | CHINA CONST BA-H | 6.39 | 1.11% | 22% | |
| 2899 | ZIJIN MINING-H | 3.74 | 3.31% | 21% | |
| 101 | HANG LUNG PROPER | 27.75 | -0.18% | 21% | |
| 1919 | CHINA COSCO HO-H | 5.55 | 5.51% | 21% | |
| 358 | JIANGXI COPPER-H | 21.55 | 6.16% | 18% | |
| 3968 | CHINA MERCH BK-H | 18.16 | 1.91% | 18% | |
| 3323 | CHINA NATL BDG-H | 10.18 | 8.64% | 17% | |

Remark: Ranked by top 15 short-selling turnover to total stock turnover ratios among Hang Seng Index, Red-chip index or H-share index. Short sell ratio = Short selling transaction value of the stock/total transaction value of the stock

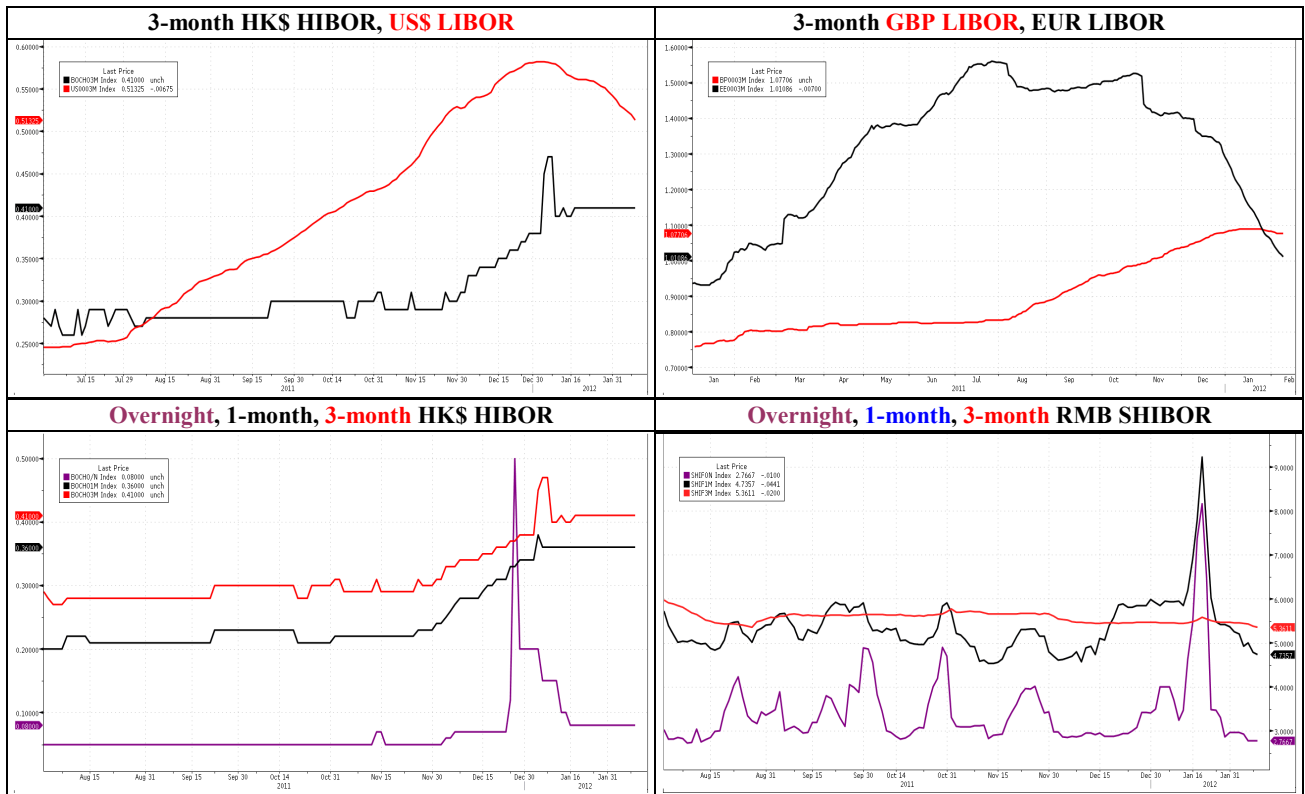
Top 10 Percentage Gainers and Losers (08/02/2012)

| Hang Seng Index stocks | | | | | Top 10 percent loss stocks | | | | |
|------------------------|------|------------------|--------------|--------|----------------------------|------------------|--------------|--------|--|
| Rank | Code | Stock | Price (HK\$) | Change | Code | Stock | Price (HK\$) | Change | |
| 1 | 2600 | ALUMINUM CORP-H | 4.12 | 5.91% | 1088 | CHINA SHENHUA-H | 35.2 | -1.54% | |
| 2 | 688 | CHINA OVERSEAS | 15.24 | 5.25% | 101 | HANG LUNG PROPER | 27.75 | -0.18% | |
| 3 | 4 | WHARF HLDG | 46.50 | 3.56% | 3 | HONG KG CHINA GS | 18.34 | -0.11% | |
| 4 | 494 | LI & FUNG LTD | 17.98 | 3.33% | | | | | |
| 5 | 1898 | CHINA COAL ENE-H | 10.28 | 3.21% | | | | | |
| 6 | 1109 | CHINA RES LAND | 13.96 | 3.10% | | | | | |
| 7 | 388 | HONG KONG EXCHNG | 140.00 | 3.09% | | | | | |
| 8 | 2388 | BOC HONG KONG HO | 21.50 | 2.87% | | | | | |
| 9 | 144 | CHINA MERCHANT | 28.80 | 2.86% | | | | | |
| 10 | 762 | CHINA UNICOM HON | 14.50 | 2.84% | | | | | |

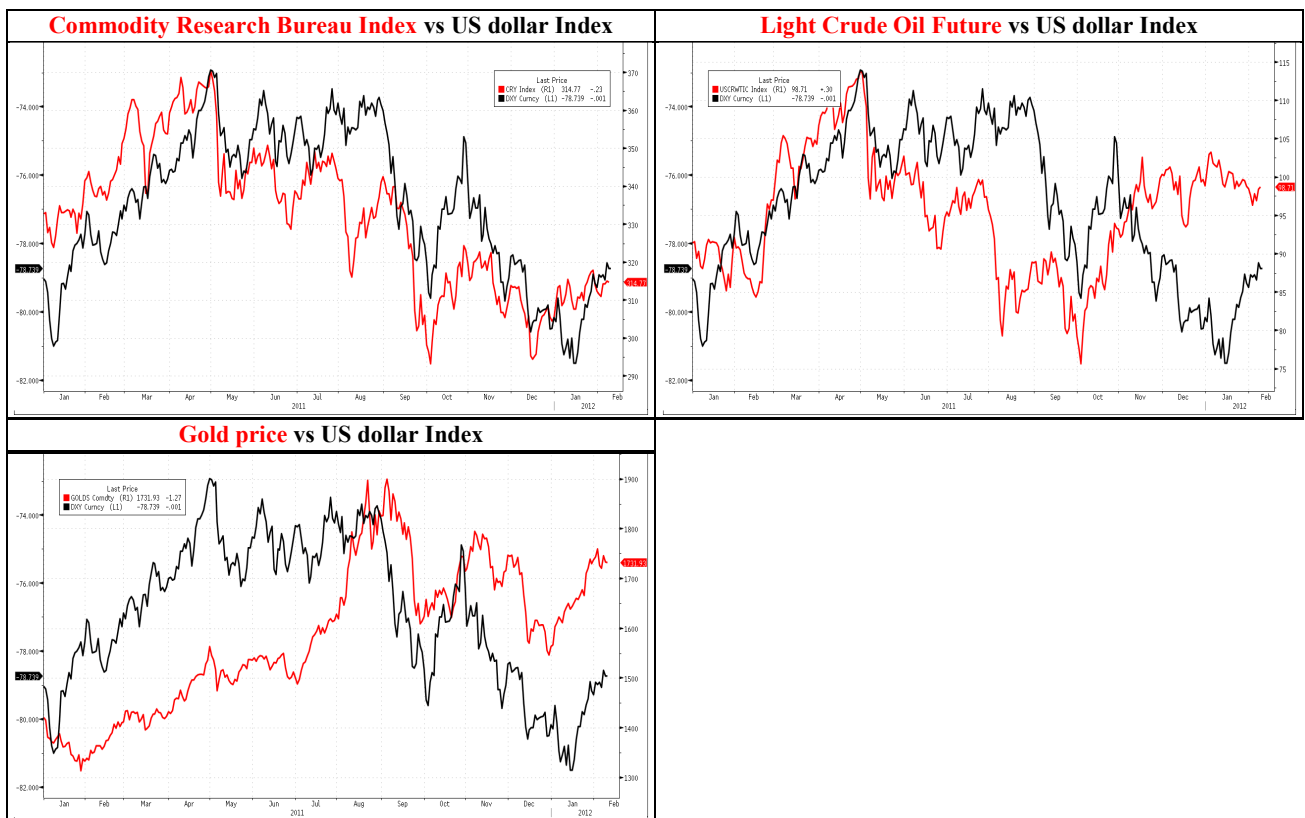
| H-share Index stocks | | | | | Top 10 percent loss stocks | | | | |
|----------------------|------|------------------|--------------|--------|----------------------------|------------------|--------------|--------|--|
| Rank | Code | Stock | Price (HK\$) | Change | Code | Stock | Price (HK\$) | Change | |
| 1 | 1211 | BYD CO LTD-H | 28.35 | 9.46% | 1088 | CHINA SHENHUA-H | 35.20 | -1.54% | |
| 2 | 3323 | CHINA NATL BDG-H | 10.18 | 8.64% | 998 | CHINA CITIC BK-H | 5.04 | -0.79% | |
| 3 | 489 | DONGFENG MOTOR-H | 15.40 | 6.94% | | | | | |
| 4 | 358 | JIANGXI COPPER-H | 21.55 | 6.16% | | | | | |
| 5 | 2600 | ALUMINUM CORP-H | 4.12 | 5.91% | | | | | |
| 6 | 914 | ANHUI CONCH-H | 27.85 | 5.69% | | | | | |
| 7 | 1919 | CHINA COSCO HO-H | 5.55 | 5.51% | | | | | |
| 8 | 1099 | SINOPHARM-H | 21.80 | 4.56% | | | | | |
| 9 | 1157 | ZOOMLION HEAVY-H | 11.26 | 4.26% | | | | | |
| 10 | 2328 | PICC PROPERTY & | 11.36 | 4.03% | | | | | |

| Red Chip Index stocks | | | | | Top 10 percent loss stocks | | | | |
|-----------------------|------|------------------|--------------|--------|----------------------------|------------------|--------------|--------|--|
| Rank | Code | Stock | Price (HK\$) | Change | Code | Stock | Price (HK\$) | Change | |
| 1 | 119 | POLY HONG KONG | 4.30 | 9.69% | 3360 | FAR EAST HORIZON | 7.01 | -1.82% | |
| 2 | 1313 | CHINA RES CEMENT | 5.88 | 8.69% | 3808 | SINOTRUK HK LTD | 5.20 | -1.33% | |
| 3 | 688 | CHINA OVERSEAS | 15.24 | 5.25% | | | | | |
| 4 | 1114 | BRILLIANCE CHINA | 8.82 | 5.13% | | | | | |
| 5 | 966 | CHINA TAIPING IN | 15.66 | 4.40% | | | | | |
| 6 | 297 | SINOFERT HOLDING | 2.43 | 3.85% | | | | | |
| 7 | 1109 | CHINA RES LAND | 13.96 | 3.10% | | | | | |
| 8 | 123 | YUEXIU PROPERTY | 1.39 | 2.96% | | | | | |
| 9 | 144 | CHINA MERCHANT | 28.80 | 2.86% | | | | | |
| 10 | 762 | CHINA UNICOM HON | 14.50 | 2.84% | | | | | |

Interest Rates Monitor



Commodity Monitor





Appendix: H-Share and A-share Price Comparison Table (08/02/2012)

| H-share Code | A-share Code | Stock Name | H-share | | A-share | | H-share premium | | 2010 PER | 2011 PER | 2012 PER | 2011 P/B |
|--------------|--------------|------------------|--------------|---------------|-------------|---------------|-----------------------|--------|----------|----------|----------|----------|
| | | | Price (HK\$) | price chg (%) | Price (RMB) | price chg (%) | (discount) to A-share | | | | | |
| 939 | 601939 | CCB | 6.39 | 1.1% | 4.88 | 1.2% | 6.3% | 7.97 | 7.67 | 6.96 | 1.68 | |
| 1398 | 601398 | ICBC | 5.51 | 1.1% | 4.41 | 1.8% | 1.4% | 7.78 | 7.62 | 6.85 | 1.73 | |
| 1288 | 601288 | ABC | 3.90 | 1.6% | 2.75 | 1.1% | 15.1% | 8.16 | 7.98 | 6.84 | 1.66 | |
| 3988 | 601988 | BANK OF CHINA | 3.37 | 0.6% | 3.04 | 1.3% | -10.0% | 6.35 | 6.33 | 5.80 | 1.14 | |
| 3328 | 601328 | BANKCOMM | 6.47 | 0.5% | 5.08 | 2.4% | 3.4% | 7.23 | 6.50 | 6.04 | 1.31 | |
| 3968 | 600036 | CM BANK | 18.16 | 1.9% | 12.99 | 2.0% | 13.5% | 10.24 | 9.18 | 8.56 | 2.19 | |
| 998 | 601998 | CITIC BANK | 5.04 | -0.8% | 4.46 | 2.3% | -8.3% | 6.39 | 6.17 | 6.05 | 1.26 | |
| 1988 | 600016 | MINSHENG BANK | 7.50 | 0.0% | 6.60 | 2.6% | -7.7% | 6.28 | 6.38 | 5.98 | 1.33 | |
| 2628 | 601628 | CHINA LIFE | 23.15 | 1.8% | 19.24 | 4.0% | -2.3% | 18.61 | 21.58 | 15.89 | 2.70 | |
| 2318 | 601318 | PING AN | 64.00 | 2.1% | 38.91 | 0.0% | 33.5% | 19.41 | 20.11 | 15.26 | 3.06 | |
| 2601 | 601601 | CPIC | 27.05 | 2.1% | 21.75 | 4.6% | 1.0% | 21.96 | 19.16 | 15.27 | 2.35 | |
| 1336 | 601336 | NEW CHINA LIFE | 32.50 | 5.2% | 30.68 | 5.3% | -14.0% | 14.11 | 23.13 | 19.68 | - | |
| 6030 | 600030 | CITIC SEC | 16.50 | 7.1% | 10.95 | 4.1% | 22.3% | 11.75 | 12.71 | 20.71 | 1.89 | |
| 857 | 601857 | PETROCHINA | 11.86 | 2.2% | 10.26 | 1.7% | -6.1% | 12.55 | 12.69 | 11.03 | 1.81 | |
| 386 | 600028 | SINOPEC CORP | 9.45 | 1.8% | 7.78 | 1.7% | -1.4% | 8.58 | 8.83 | 7.86 | 1.47 | |
| 338 | 600688 | SHANGHAI PECEM | 3.13 | 3.6% | 6.16 | 2.2% | -58.7% | - | 10.33 | 9.11 | 0.99 | |
| 1033 | 600871 | YIZHENG CHEM | 2.28 | 6.5% | 7.29 | 1.7% | -74.6% | 5.35 | 7.26 | 8.12 | 0.85 | |
| 2883 | 601808 | CHINA OILFIELD | 13.76 | 1.8% | 16.60 | 3.0% | -32.7% | 12.48 | 12.05 | 10.46 | 1.88 | |
| 568 | 002490 | SHANDONG MOLONG | 4.92 | 4.7% | 10.43 | 0.9% | -61.7% | 4.60 | 4.70 | 6.44 | 0.99 | |
| 1088 | 601088 | SHENHUA ENERGY | 35.20 | -1.5% | 27.63 | 2.8% | 3.4% | 13.67 | 12.30 | 10.98 | 2.80 | |
| 1898 | 601898 | CHINA COAL | 10.28 | 3.2% | 9.82 | 3.7% | -15.0% | 14.64 | 11.05 | 9.65 | 1.43 | |
| 1171 | 600188 | YANZHOU COAL | 19.58 | 2.1% | 23.62 | 0.0% | -32.7% | 6.65 | 8.68 | 8.42 | 1.96 | |
| 902 | 600011 | HUANENG POWER | 4.80 | 0.0% | 5.49 | 1.9% | -29.0% | 19.84 | 29.75 | 12.99 | 1.05 | |
| 991 | 601991 | DATANG POWER | 2.78 | 1.1% | 5.23 | 1.9% | -56.8% | 10.80 | 16.47 | 10.70 | 0.78 | |
| 1071 | 600027 | HUADIAN POWER | 1.80 | -0.6% | 3.34 | 1.2% | -56.2% | 39.18 | - | 12.60 | 0.61 | |
| 670 | 600115 | CHINA EAST AIR | 2.94 | 2.4% | 4.07 | 2.5% | -41.4% | 4.97 | 5.62 | 6.12 | 1.54 | |
| 1055 | 600029 | CHINA SOUTH AIR | 4.27 | 3.9% | 5.04 | 2.4% | -31.2% | 4.87 | 6.46 | 7.49 | 1.14 | |
| 753 | 601111 | AIR CHINA | 6.59 | 3.6% | 6.65 | 2.3% | -19.5% | 5.55 | 7.93 | 8.49 | 1.58 | |
| 390 | 601390 | CHINA RAILWAY | 2.98 | 3.1% | 2.65 | 1.9% | -8.7% | 7.70 | 8.64 | 7.71 | 0.76 | |
| 1186 | 601186 | CHINA RAIL CONS | 6.08 | 3.1% | 4.29 | 1.7% | 15.1% | 13.70 | 8.42 | 8.08 | 1.01 | |
| 1766 | 601766 | CSR | 5.77 | 2.7% | 4.67 | 2.2% | 0.3% | 16.15 | 15.06 | 13.38 | 2.67 | |
| 525 | 601333 | GUANGSHEN RAIL | 2.94 | 1.4% | 3.50 | 2.0% | -31.8% | 9.51 | 9.36 | 9.74 | 0.69 | |
| 177 | 600377 | JIANGSU EXPRESS | 8.24 | 4.3% | 6.01 | 1.2% | 11.3% | 13.30 | 13.07 | 12.12 | 1.98 | |
| 548 | 600548 | SHENZHEN EXPRESS | 3.52 | 1.4% | 4.10 | 1.0% | -30.3% | 8.43 | 8.33 | 7.54 | 0.72 | |
| 995 | 600012 | ANHUI EXPRESSWAY | 5.21 | 4.2% | 4.36 | 1.6% | -3.0% | 8.11 | 8.03 | 7.54 | 1.18 | |
| 107 | 601107 | SICHUAN EXPRESS | 3.59 | 5.0% | 3.74 | 2.2% | -22.1% | 8.13 | 7.42 | 6.87 | 1.03 | |
| 1065 | 600874 | TIANJIN CAPITAL | 2.07 | 2.5% | 5.80 | 2.1% | -71.0% | 8.45 | 8.71 | 8.71 | 0.70 | |
| 1211 | 002594 | BYD COMPANY | 28.35 | 9.5% | 26.58 | 7.1% | -13.4% | 139.58 | 60.41 | 44.52 | 2.70 | |
| 2333 | 601633 | GREATWALL MOTOR | 14.16 | 7.8% | 12.98 | 2.6% | -11.4% | 8.65 | 9.58 | 8.57 | 2.80 | |
| 2338 | 000338 | WEICHAI POWER | 44.20 | 1.5% | 33.87 | 2.3% | 6.0% | 8.49 | 9.72 | 8.96 | 2.84 | |
| 1157 | 000157 | ZOOMLION | 11.26 | 4.3% | 9.13 | 3.8% | 0.1% | 7.95 | 9.24 | 8.58 | 1.69 | |
| 187 | 600860 | BEIREN PRINTING | 1.75 | -2.8% | 4.49 | 0.9% | -68.4% | 10.36 | - | - | 0.79 | |
| 300 | 600806 | JIAODA HIGHTECH | 2.61 | 5.2% | 6.15 | 2.7% | -65.5% | 8.10 | 3.21 | 2.55 | 0.81 | |
| 42 | 000585 | NE ELECTRIC | 0.92 | 3.4% | 2.88 | 2.1% | -74.1% | 31.65 | - | - | 1.96 | |
| 1072 | 600875 | DONGFANG ELEC | 23.00 | 2.9% | 23.32 | 1.9% | -19.9% | 11.99 | 11.86 | 10.64 | 3.04 | |
| 2727 | 600627 | SH ELECTRIC | 3.77 | 1.6% | 5.52 | 2.0% | -44.5% | 13.01 | 12.24 | 10.89 | 1.41 | |
| 2208 | 002202 | GOLDWIND | 5.15 | 5.7% | 8.48 | 2.4% | -50.7% | 4.22 | 14.27 | 14.83 | 0.85 | |
| 350 | 000666 | JINGWEI TEXTILE | 4.20 | 6.1% | 9.36 | 2.6% | -63.6% | 4.76 | - | - | 0.62 | |
| 168 | 600600 | TSINGTAO BREW | 40.50 | 0.0% | 31.46 | 0.9% | 4.5% | 23.35 | 26.41 | 22.11 | 4.29 | |
| 719 | 000756 | SHANDONG XINHUA | 2.27 | 0.4% | 5.40 | 2.7% | -65.9% | 8.34 | - | - | 0.49 | |
| 874 | 600332 | GUANGZHOU PHAR | 6.07 | 0.0% | - | - | - | 13.77 | 12.05 | 10.35 | 1.09 | |



| | | | | | | | | | | | |
|------|--------|----------------|-------|-------|-------|-------|--------|-------|-------|-------|------|
| 2607 | 601607 | SH PHARMA | 14.82 | 1.8% | 12.00 | 2.4% | 0.3% | 17.44 | 16.04 | 14.73 | 2.62 |
| 1618 | 601618 | MCC | 2.07 | 9.5% | 2.71 | 2.3% | -38.0% | 6.46 | 7.37 | 6.16 | 0.70 |
| 347 | 000898 | ANGANG STEEL | 6.60 | 5.9% | 4.76 | 2.1% | 12.6% | - | - | 39.11 | 0.73 |
| 323 | 600808 | MAANSHAN IRON | 2.92 | 4.3% | 2.62 | 1.9% | -9.5% | 49.29 | 57.82 | 20.09 | 0.67 |
| 1053 | 601005 | CHONGQING IRON | 1.37 | 6.2% | 3.08 | 1.3% | -63.9% | 84.49 | 74.15 | 33.71 | 0.35 |
| 2600 | 601600 | CHALCO | 4.12 | 5.9% | 7.24 | 4.0% | -53.8% | 67.85 | 52.27 | 79.64 | 0.87 |
| 358 | 600362 | JIANGXI COPPER | 21.55 | 6.2% | 27.28 | 10.0% | -35.9% | 8.29 | 8.21 | 8.34 | 1.60 |
| 2899 | 601899 | ZIJIN MINING | 3.74 | 3.3% | 4.53 | 4.1% | -33.0% | 12.72 | 10.43 | 8.83 | 2.86 |
| 914 | 600585 | ANHUI CONCH | 27.85 | 5.7% | 17.15 | 3.8% | 31.8% | 11.57 | 9.90 | 9.96 | 3.00 |
| 2009 | 601992 | BBMG | 6.80 | 13.1% | 8.45 | 3.2% | -34.7% | 7.89 | 6.14 | 5.34 | 1.32 |
| 588 | 601588 | BEIJING N STAR | 1.43 | 2.1% | 2.82 | 0.7% | -58.8% | 2.86 | 8.93 | - | 0.29 |
| 763 | 000063 | ZTE | 22.55 | 3.4% | 15.68 | 2.5% | 16.8% | 18.71 | 19.54 | 15.76 | 2.28 |
| 553 | 600775 | NANJING PANDA | 1.64 | 3.8% | 5.92 | 1.5% | -77.5% | 16.24 | - | - | 0.58 |
| 317 | 600685 | GUANGZHOU SHIP | 7.63 | 6.0% | 16.33 | 2.4% | -62.1% | 6.34 | 6.17 | 5.76 | 1.03 |
| 1919 | 601919 | CHINA COSCO | 5.55 | 5.5% | 5.37 | 1.7% | -16.1% | 70.30 | - | - | 1.06 |
| 2866 | 601866 | CSCL | 2.40 | 5.7% | 2.72 | 0.4% | -28.4% | 9.46 | - | - | 0.80 |
| 1138 | 600026 | CHINA SHIP DEV | 6.43 | 6.6% | 6.32 | 1.9% | -17.4% | 12.50 | 16.89 | 14.19 | 0.79 |
| 2880 | 601880 | DALIAN PORT | 2.12 | 6.5% | 2.75 | 1.9% | -37.4% | 8.96 | 10.07 | 8.92 | 0.62 |
| 921 | 000921 | HISENSE KELON | 1.78 | 14.1% | 4.08 | 1.0% | -64.6% | 3.40 | 5.78 | 4.82 | 2.37 |
| 1108 | 600876 | LUOYANG GLASS | 1.81 | 4.0% | 6.32 | 1.4% | -76.7% | 4.64 | - | - | 4.52 |
| 1812 | 000488 | CHENMING PAPER | 4.07 | 6.5% | 4.99 | 2.5% | -33.8% | 5.70 | 5.78 | 4.48 | 0.51 |

Source: Bloomberg

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